**SOUTH PUGET SOUND ESTATE PLANNING COUNCIL**

**SECOND ROUNDTABLE MEETING**

**THURSDAY, FEBRUARY 21, 2019**

Time: 12:00 p.m. – 1:00 p.m.

Location: Bean Gentry Wheeler Peternell, PLLC

910 Lakeridge Way SW

Olympia, WA 98502

(360) 357-2852

The South Puget Sound Estate Planning Council is excited to host its second roundtable meeting. The purpose of this roundtable meeting is to provide a forum within which members can openly discuss and collaborate on issues they are encountering in their disciplines.

The main topic for this meeting is:

**HOW THE CHARACTER AND TITILING OF ASSETS AFFECT HOW THEY PASS AT DEATH**

We will be reviewing the basics of character (community v. separate) of property as well as the titling (probate v. non-probate) of property to provide our members with a better understanding of how assets pass at death. We hope you will join us in this thoughtful discussion. **RSVPing via email to** [**southpugetsoundepc@gmail.com**](mailto:southpugetsoundepc@gmail.com) **is appreciated but not required.**

Warm Regards, Jen Doehne, President; Phillip Hall, Past President; Ben Anderson, Vice President;

F. Paul Maloney III, Treasurer; Heidi Raedel Magaro, Secretary; Robert Alspaugh, At Large; Nancy LaPointe, At Large; Kristen Rudy, At Large.